

Fill in this information to identify the case:

Debtor name: Diamond Select Toys & Collectibles, LLC
 United States Bankruptcy Court for the Baltimore Division, District of Maryland
 Case number (If known): 25-10312

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B	\$ 21,777.72
1b. Total personal property: Copy line 91A from Schedule A/B	\$ 2,449,633.01
1c. Total of all property: Copy line 92 from Schedule A/B	\$ 2,471,410.73

Part 2: Summary of Liabilities

2. <i>Schedule D: Creditors Who Have Claims Secured by Property:</i> (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$ 31,019,347.89
3. <i>Schedule E/F: Creditors Who Have Unsecured Claims:</i> (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$ 57,484.67
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$ 5,434,438.43
4. Total liabilities: Lines 2 + 3a + 3b	\$ 36,511,270.99

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Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

*No Amendments were made to Schedule E.
 Please refer to Debtor's Schedules at Docket No 152*

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1

		Total Claim	Priority Amount
<p>2.1 Priority creditor's name and mailing address Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number - - - - -</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) -----</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: Is the the claim subject to offset? <input type="checkbox"/> No. <input type="checkbox"/> Yes.</p>		
<p>2.2 Priority creditor's name and mailing address Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number - - - - -</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) -----</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: Is the the claim subject to offset? <input type="checkbox"/> No. <input type="checkbox"/> Yes.</p>		
<p>2.3 Priority creditor's name and mailing address Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number - - - - -</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) -----</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: Is the the claim subject to offset? <input type="checkbox"/> No. <input type="checkbox"/> Yes.</p>		
<p>2.4 Priority creditor's name and mailing address Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number - - - - -</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) -----</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: Is the the claim subject to offset? <input type="checkbox"/> No. <input type="checkbox"/> Yes.</p>		
<p>2.5 Priority creditor's name and mailing address Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number - - - - -</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) -----</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: Is the the claim subject to offset? <input type="checkbox"/> No. <input type="checkbox"/> Yes.</p>		

Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2

3.1 Nonpriority creditor's name and mailing address 3D Systems, Inc P.O. Box 534963 Atlanta, GA 30353-4963 Date or dates debt was incurred _____ Last 4 digits of account number -----	As of the petition filing date, the claim is: <u>\$14,056.88</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
3.2 Nonpriority creditor's name and mailing address Active Interest Media Holdco, Inc P.O. Box 951556 Dallas, TX 75395-1556 Date or dates debt was incurred _____ Last 4 digits of account number -----	As of the petition filing date, the claim is: <u>\$1,479.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
3.3 Nonpriority creditor's name and mailing address ADM Protection, Inc 17216 Saticoy St, Ste 516 Van Nuys, CA 91406 Date or dates debt was incurred _____ Last 4 digits of account number -----	As of the petition filing date, the claim is: <u>\$159.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
3.4 Nonpriority creditor's name and mailing address ADP, Inc P.O. Box 830272 Philadelphia, PA 19182-0272 Date or dates debt was incurred _____ Last 4 digits of account number -----	As of the petition filing date, the claim is: <u>\$157.40</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
3.5 Nonpriority creditor's name and mailing address Adrian Gonzalo Campos 148 Lupine Way Stirling, NJ 07980 Date or dates debt was incurred _____ Last 4 digits of account number -----	As of the petition filing date, the claim is: <u>\$4,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
3.6 Nonpriority creditor's name and mailing address AG Com Weng Fung Wan Lda Via Sandro Penna 24 Perugia Italy Date or dates debt was incurred _____ Last 4 digits of account number -----	As of the petition filing date, the claim is: <u>\$103,369.90</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3.7 Nonpriority creditor's name and mailing address Alejandro Pereira Ezcurra C/Ingeniero La Cierva 35 CP Gines Sevilla Spain</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: \$10,000.00</p> <p>Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: Trade</p> <p>Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.8 Nonpriority creditor's name and mailing address Bradley M Johnson</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: \$5,150.00</p> <p>Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: Trade</p> <p>Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.9 Nonpriority creditor's name and mailing address Bruce Lee, LLC 9854 National Blvd, Ste 181 Los Angeles, CA 90034</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: \$3,942.18</p> <p>Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: Trade</p> <p>Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.10 Nonpriority creditor's name and mailing address Chris Trevas 21475 W 13 Mile Rd Beverly Hills, MI 48025</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: \$2,150.00</p> <p>Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: Trade</p> <p>Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.11 Nonpriority creditor's name and mailing address City of Glendale P.O. Box 29099 Glendale, CA 91209-9099</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: \$1,992.64</p> <p>Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: Trade</p> <p>Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.12 Nonpriority creditor's name and mailing address Diamond Comic Distributors, Inc 10150 York Rd, Ste 300 Hunt Valley, MD 21030</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: \$313,063.08</p> <p>Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis of claim: Trade</p> <p>Is the the claim subject to offset? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes.</p>	
<p>3.13 Nonpriority creditor's name and mailing address Disney Consumer Products, Inc Marvel Entertainment, LLC 500 S Buena Vista St Burbank, CA 91521</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: \$1,712,447.00</p> <p>Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: License</p> <p>Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	

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Amount of claim

<p>3.14 Nonpriority creditor's name and mailing address Dragon Product Design Co 610 Nathan Rd, Unit 1201 Hollywood Plz Kin Hong Kong Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$10,920.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.15 Nonpriority creditor's name and mailing address Dynamic Forces, Inc 113 Gaither Dr, Ste 205 Mt Laurel, NJ 08054 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$1,220.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.16 Nonpriority creditor's name and mailing address Eamon O'Donoghue Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$2,200.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.17 Nonpriority creditor's name and mailing address Easy Signs, Inc. 7346 PENN DRIVE Allentown, PA 18106 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$1,083.80</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.18 Nonpriority creditor's name and mailing address Elite Production (HK) Ltd P.O. Box 649001 San Jose, CA 95164-9001 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$158,561.64</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.19 Nonpriority creditor's name and mailing address Gentle Giant Entertainment LLC 2018 Great Trails Dr Wooster, OH 44691 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$72,750.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.20 Nonpriority creditor's name and mailing address Global Experience Specialists, Inc Attn: Bank of America P.O. Box 96174 Chicago, IL 60693-6174 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$38,206.47</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	

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Amount of claim

<p>3.21 Nonpriority creditor's name and mailing address Imagine Fullfillment Services 14245-14249 Artesia Blvd La Mirada, CA 90638 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$4,838.64</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.22 Nonpriority creditor's name and mailing address Infernal Machinery 27758 Santa Margarita Pkwy, Ste 319 Mission Viejo, CA 92691-6709 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$5,769.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.23 Nonpriority creditor's name and mailing address Jean St Jean Studios LLC 1628 Macopin Rd W Milford, NJ 07480 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$1,500.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.24 Nonpriority creditor's name and mailing address Jim Rowell Productions 1506 Stagecoach Dr Pantego, TX 76013 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$1,300.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.25 Nonpriority creditor's name and mailing address Jorge dos Santos Souza Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$1,500.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.26 Nonpriority creditor's name and mailing address JPMorgan Chase Bank, NA P.O. Box 69165 Baltimore, MD 21264-9165 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$24,256.64</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.27 Nonpriority creditor's name and mailing address JW Productions 3640 Kennesaw N Industrial Pkwy, Ste A Kennesaw, GA 30144 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$16,200.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	

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Amount of claim

<p>3.28 Nonpriority creditor's name and mailing address Kin Kin Mould 3, Chi Cheong Rd, Unit 1003 Shaung Shui Ctr Sheung Shui, NT Hong Kong</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$2,110,071.68</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.29 Nonpriority creditor's name and mailing address Legendary Licensing, LLC 2900 W Alameda Ave Burbank, CA 91505</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$20,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: License Is the the claim subject to offset? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes.</p>	
<p>3.30 Nonpriority creditor's name and mailing address Lone Horsemen Dept of Treasury Dept 77003 Lansing, MI 48277-0003</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$7,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.31 Nonpriority creditor's name and mailing address Matthew Black 1810 Via Petrirrojo, Apt G Newbury Park, CA 91320</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$9,250.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.32 Nonpriority creditor's name and mailing address Mireya Romo 2061 W Redlands Blvd, Ste 10C Redlands, CA 92373</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$1,200.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.33 Nonpriority creditor's name and mailing address Nelson Asencio 413 S Wellwood Ave Lindenhurst, NY 11757</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$1,650.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.34 Nonpriority creditor's name and mailing address Neoscott Productions 11949 Cottonwood Ave Hesperia, CA 92345</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$2,400.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	

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Amount of claim

<p>3.35 Nonpriority creditor's name and mailing address Netflix CPX, LLC 5808 W Sunset Blvd Los Angeles, CA 90028 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$134.16</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.36 Nonpriority creditor's name and mailing address New York State Insurance Fund P.O. Box 5520 Binghamton, NY 13902-5520 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$10.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.37 Nonpriority creditor's name and mailing address Office Basics, Inc P.O. Box 2230 Boothwyn, PA 19061 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$163.83</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.38 Nonpriority creditor's name and mailing address PD Workshop Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$45,403.05</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.39 Nonpriority creditor's name and mailing address Rubin & Frieda Fenster Family LP 7100 Hayvenhurst Ave, Ste 211 Van Nuys, CA 91406 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$6,800.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.40 Nonpriority creditor's name and mailing address SG Studio 110 Brewery Ln, Ste 302 Portsmouth, NH 03801 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$2,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.41 Nonpriority creditor's name and mailing address Shogun Labs, Inc 340 South Lemon Ave, Ste 1085 Walnut, CA 91789 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$15,718.50</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3.42 Nonpriority creditor's name and mailing address Skybound, LLC Attn: Shawn Kirkman 9570 W Pico Blvd Los Angeles, CA 90035 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$9,772.80</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.43 Nonpriority creditor's name and mailing address Southland Environmental Services P.O. Box 86786 Los Angeles, CA 90086 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$379.29</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.44 Nonpriority creditor's name and mailing address The CS Moore Studio LLC 6512 Southern Times Dr Raleigh, NC 27603 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$5,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.45 Nonpriority creditor's name and mailing address ToyCollector Magazine 250 Park Ave, Ste 7002 New York, NY 10177 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$940.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.46 Nonpriority creditor's name and mailing address United Parcel Service, Inc P.O. Box 809488 Chicago, IL 60680-9488 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$18,130.27</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.47 Nonpriority creditor's name and mailing address United States Postal Service 115 Wight Ave Cockeysville, MD 21030-9998 Date or dates debt was incurred _____ Last 4 digits of account number ----- Acct 2557167</p>	<p>As of the petition filing date, the claim is: <u>\$600.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.48 Nonpriority creditor's name and mailing address V2 Content 10040 Shore Front Dr Lincoln, NE 68527 Date or dates debt was incurred _____ Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$4,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Trade Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3.49 Nonpriority creditor's name and mailing address Venture Manufacturing Ltd 27 Hillier St, Ste 1102 Sheung Wan, 999077 Hong Kong</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$233,733.97</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis of claim: Trade</p> <p>Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.50 Nonpriority creditor's name and mailing address Viacom Media Networks P.O. Box 412276 Boston, MA 02241-2276</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$1,465.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: Trade</p> <p>Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.51 Nonpriority creditor's name and mailing address Warner Bros Entertainment, Inc 4000 Warner Blvd Burbank, CA 91521</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$422,342.61</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: License</p> <p>Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	
<p>3.52 Nonpriority creditor's name and mailing address Winnovations, Inc 1904 E 16th St Brooklyn, NY 11229</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number -----</p>	<p>As of the petition filing date, the claim is: <u>\$4,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis of claim: Trade</p> <p>Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p>	

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Troutman Pepper Locke LLP Attn: Toyja E Kelley, Indira K Sharma Attn: Jonathan W Young 701 8th St NW, Ste 500 Washington, DC 20001	Line 3.26 <input type="checkbox"/> Not listed. Explain _____	-----
4.2	Wilmer Cutler Pickering Hale & Dorr LLP Attn: Andrew N Goldman, Benjamin W Loveland 7 World Trade Ctr 250 Greenwich St New York, NY 10007	Line 3.13 <input type="checkbox"/> Not listed. Explain _____	-----

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5.a	Total claims from Part 1.	\$0.00
5.b	Total claims from Part 2.	\$5,434,438.43
5.c	Total of Parts 1 and 2 Lines 5a + 5b = 5c	\$5,434,438.43

Fill in this information to identify the case:

Debtor name: Diamond Select Toys & Collectibles, LLC
 United States Bankruptcy Court for the Baltimore Division, District of Maryland
 Case number (If known): 25-10312

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	ProJet MJP 2500 Plus 3D Printer Service Plan, Service Contract Quote	3D Systems, Inc 333 Three D Systems Cir Rock Hill, SC 29730
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.2	State what the contract or lease is for and the nature of the debtor's interest	License Agreement	74850, Inc 304 Park Ave S New York, NY 10010
	State the term remaining	12/31/2026	
	List the contract number of any government contract	_____	
2.3	State what the contract or lease is for and the nature of the debtor's interest	Accesability Software, Terms of Service	Accessibe Ltd
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.4	State what the contract or lease is for and the nature of the debtor's interest	Termination of License Agreements; substitution of new agreements, Settlement Agreement	Disney Consumer Products, Inc Attn: Manager, Contract Services 500 S Buena Vista St Burbank, CA 91521-8651
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.5	State what the contract or lease is for and the nature of the debtor's interest	Merchandise License Agreement	Hasbro Consumer Products Licensing Ltd Attn: Kaylee Sheil 4 The Sq Stockley Park, Uxbridge UB11 1ET United Kingdom
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.6	State what the contract or lease is for and the nature of the debtor's interest	Software Licensing, Fulfillment Services Agreement	Imagine Fulfillment Services, LLC Attn: Andy Arvidson 14245 Artesia Blvd LaMirada, CA 90638
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.7	State what the contract or lease is for and the nature of the debtor's interest	License re: John Wick, Merchandising License Agreement	Lions Gate Ancillary LLC Attn: Ryan Gellego 2700 Colorado Ave Santa Monica, CA 90404
	State the term remaining	12/31/2025	
	List the contract number of any government contract	_____	

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Licensing re: Rebel Moon, Overall Merchandising License Agreement 12/31/2025	Netflix CPX, LLC & Netflix CPX International, BV Attn: Counsel, Consumer Products Legal 5808 W Sunset Blvd Los Angeles, CA 90028
2.9	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Diamond Select Toys California, Commercial Lease of 1546 Victory Boulevard, Glendale, CA 02/28/2027	Rubin & Frieda Fenster Family LP Attn: Wendy Watson 7100 Hayvenhurst Ave, Ste 211 Van Nuys, CA 91406
2.10	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Diamond Select Toys New York, Commercial Lease of 1115 Broadway, Suite 1200, New York, NY 10010	Select Office Suites Flatiron 1115 Broadway New York, NY 10010
2.11	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	LICENSING AGREEMENT	Skybound, LLC Attn: Shawn Kirkham 9570 W Pico Blvd Los Angeles, CA 90025
2.12	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	AMENDMENT #1 TO LICENSING AGREEMENT 12/31/2026	Skybound, LLC Attn: Shawn Kirkham 9571 W Pico Blvd Los Angeles, CA 90025
2.13	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Merchandise License "Lost in Space" Amendment No. 3 12/31/2024	Synthesis Entertainment Attn: Jon Jashni 806 N Wittier Dr Beverly Hills, CA 90210
2.14	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Merchandise Licensing re: Godzilla products, Merchandising License Agreement 09/30/2025	Toho International Inc Attn: Lora Cohn 2029 Century Park E, Ste 1140 Los Angeles CA 90067
2.15	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Merchandise Licensing re: Godzilla x Kong: the New Empire, Merchandising License Agreement 12/31/2026	Toho International Inc & Legendary Licinsince, LLC Attn: Kristen Parcell, General Manager 2029 Century Park E, Ste 1140 Los Angeles, CA 90067
2.16	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Licensing re: WB properties, PRODUCT LICENSE AGREEMENT WARNER BROS. CONSUMER PRODUCTS INC. #587127-MULTI 12/31/2024	Warner Bros Consumer Products Inc Attention: Sr VP, Legal & Business Affairs 4000 Warner Blvd, Bldg 118, 5th Fl Burbank, CA 91522

Debtor name: Diamond Select Toys & Collectibles, LLC

United States Bankruptcy Court for the Baltimore Division, District of Maryland

Case number (If known): 25-10312

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206 A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206 D)
- Schedule E/F: Creditors Who Have Claims Unsecured Claims* (Official Form 206 E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206 G)
- Schedule H: Codebtors* (Official Form 206 H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on:	<u>Thursday, April 17th, 2025</u>	Signature	<u>/s/ Robert Gorin</u>
	MM / DD / YYYY	Printed Name	<u>Robert Gorin</u>
		Title	<u>Chief Restructuring Officer</u>